

User Guide

Project Pro

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Ver. 1.0.1

Introduzione

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2. Installation
3. Working

Description: The Project Pro module acts on the "overview" TAB of the projects, adding an account entry "Parts of Invoice" modifying the project's income accounts.

Project Pro intervenes at the level of the passive invoice line, allowing the assignment of a part of its value to a specific project and as mentioned, this part will be shown on the overview TAB by modifying the passive values and the resulting totals.

Installation: The installation of the module is standard, it is sufficient to reach:

Settings / Modules / external modules



Impostazione Modulo/Applicazione

Applicazioni/moduli attivi: 50 / 83

If permissions on your file system allow it, you can use this tool to deploy an external module. The module will then be visible on the tab **Moduli disponibili**.

Moduli disponibili

Trova app/moduli esterni...

Trova app/moduli esterni...

Sviluppa il tuo modulo/app

To deploy/install an external module, unpack/unzip the packaged files into the server directory dedicated to external modules:
/var/www/html/custom

È possibile eseguire l'upload del file .zip del modulo da qui:

Scegli file

Nessun file selezionato

SEND



select the file and send it. Remember to activate it

Operation: The installation of the module makes the "list of invoice parts supplier expenses list" available in the project overview TAB and influences the economic results.

Lista delle spese fornitori parti di fattura

| Rif. | Data | Soggetto terzo | Importo (al netto delle imposte) | Importo (IVA inclusa) | Stato |
|------|------|----------------|----------------------------------|-----------------------|-------|
|------|------|----------------|----------------------------------|-----------------------|-------|

The allocation of costs from a supplier invoice is available by editing the desired supplier invoice line with a draft status by clicking on the symbol:

| | | | | | |
|--------|---|--------|---|---|---|
| 183,00 | 1 | 150,00 |  |  |  |
|--------|---|--------|---|---|---|

A window will open with the list of open projects (closed projects and those in draft status are excluded), type the amount assigned to that project and add the change.

Ripartizione per progetto ✕

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AGGIUNGI

It is of course possible to select multiple projects for a single invoice line.

N.B. : To maintain compatibility with the Dolibarr code, set the selection of projects in the combo list indicated in the configuration parameters of the "Projects / Opportunities" module to "NO"

Altro

| Parametri | Valore |
|--|--------|
| Wait until a key is pressed before loading content of Project combo list. This may improve performance if you have a large number of projects, but it is less convenient. | No ▾ |